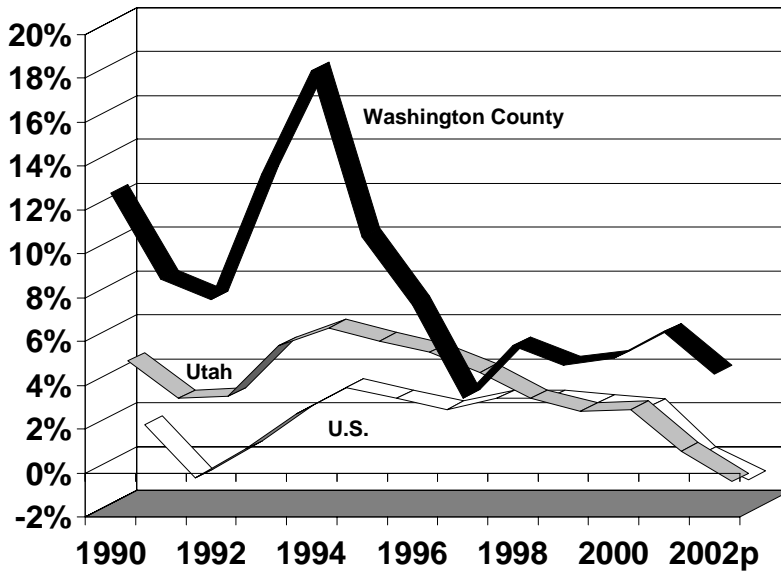


Employment Profile

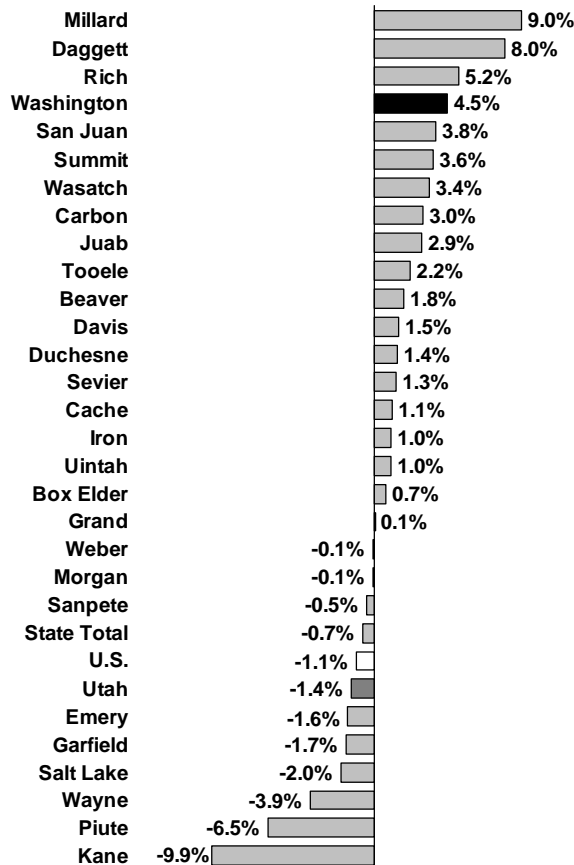
Annual Growth in Nonfarm Jobs



Washington County's job growth has typically outpaced that of the nation (and Utah). In 2002, Washington County's jobs grew by 4.5 percent while the U.S. and Utah lost jobs.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics.

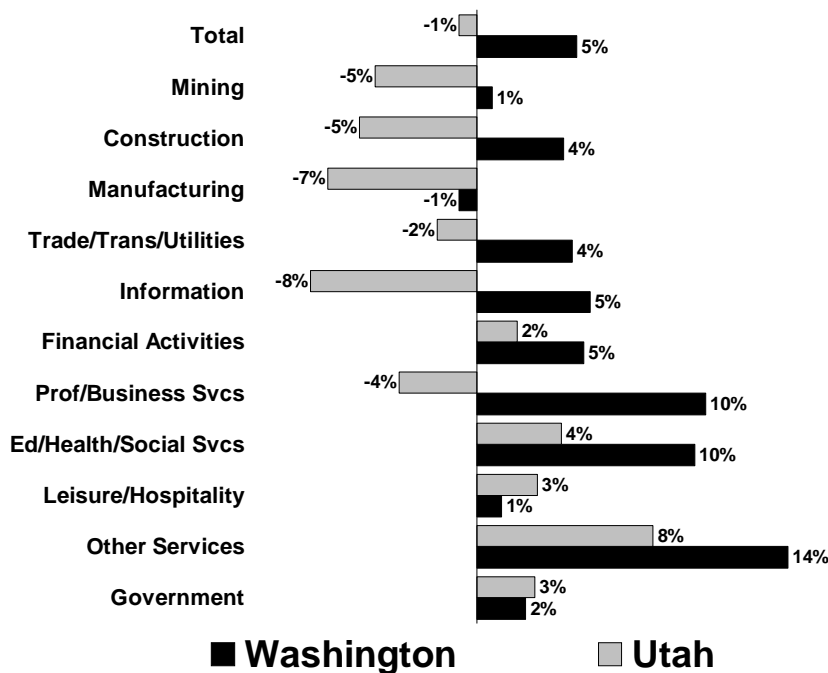
Annual 2002 Growth in Nonfarm Jobs



During 2002, Washington County's nonfarm job growth rate ranked fourth fastest in the state. Moreover, only relatively small counties showed faster expansion rates.

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

2001-2002* Nonfarm Job Percent Change

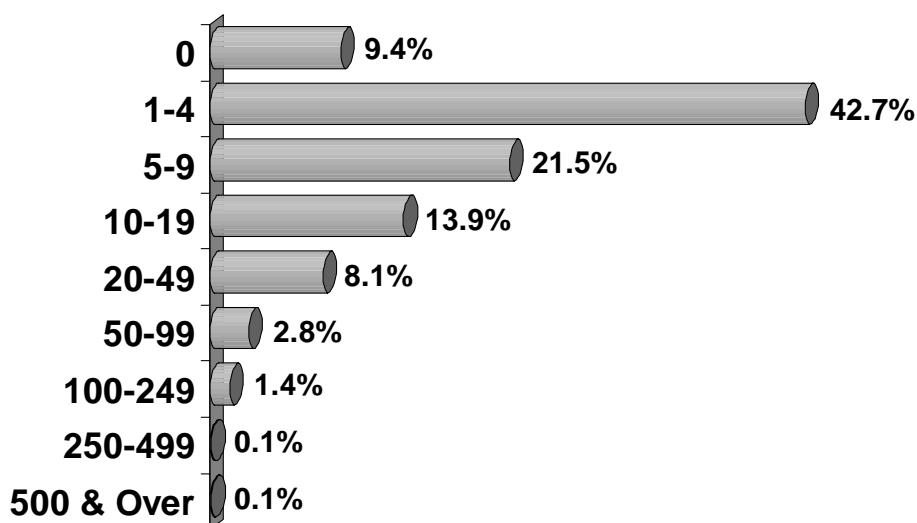


Unlike the state, most Washington County industries added employment during 2002. Only manufacturing lost jobs. Several industries experienced double-digit growth.

*Preliminary data

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

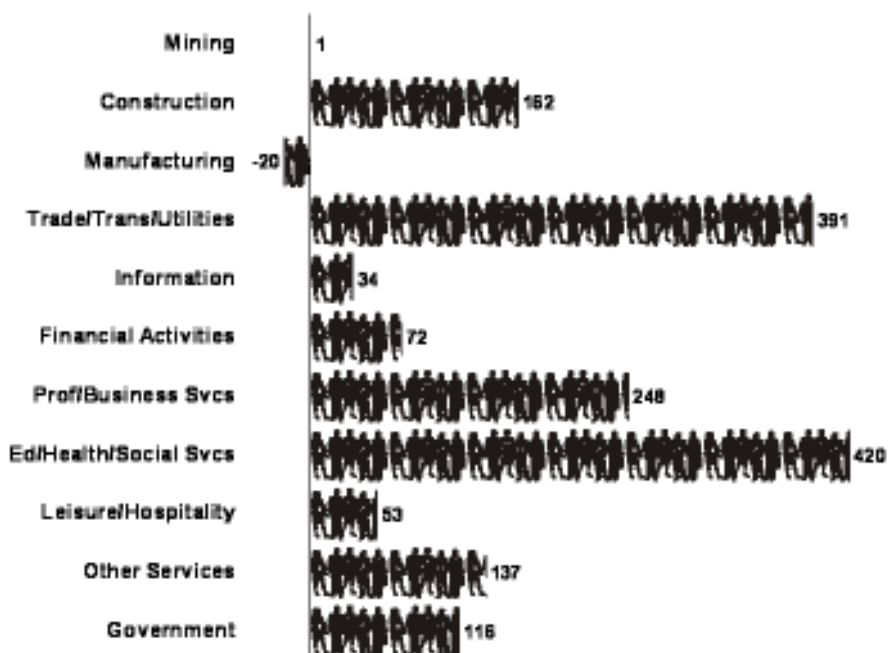
1st Qtr 2001 Washington Firms by Size



In Washington County, almost half the firms have fewer than five employees.

Source: Utah Department of Workforce Services.

2001-2002* Nonfarm Job Growth by Industry

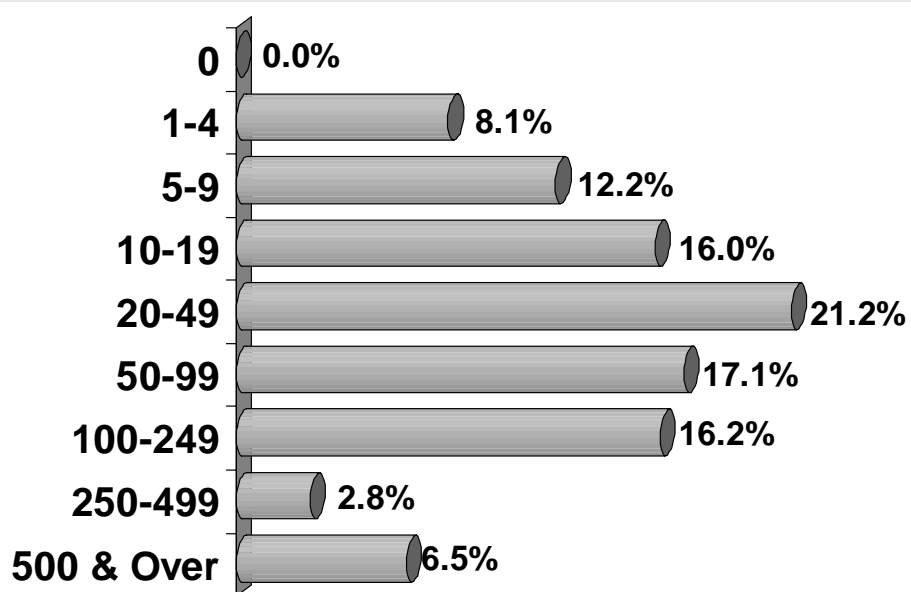


Trade/transportation/utilities and educational/health/social services added the most new Washington County jobs during 2002.

*Preliminary data

Source: Utah Department of Workforce Services, U.S. Bureau of Labor Statistics

1st Qtr 2001 Washington Jobs by Firm Size

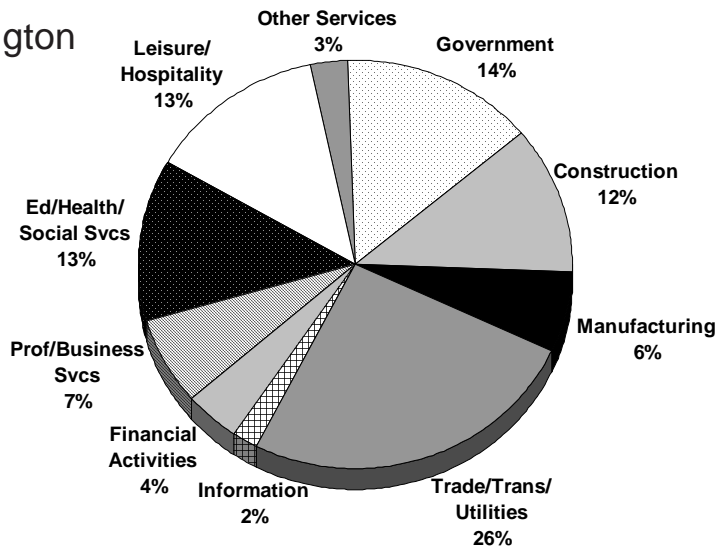


Larger companies, with 50 or more employees, account for more than 40 percent of total employment in Washington County.

Source: Utah Department of Workforce Services.

2002* Nonfarm Jobs Distribution by Industry

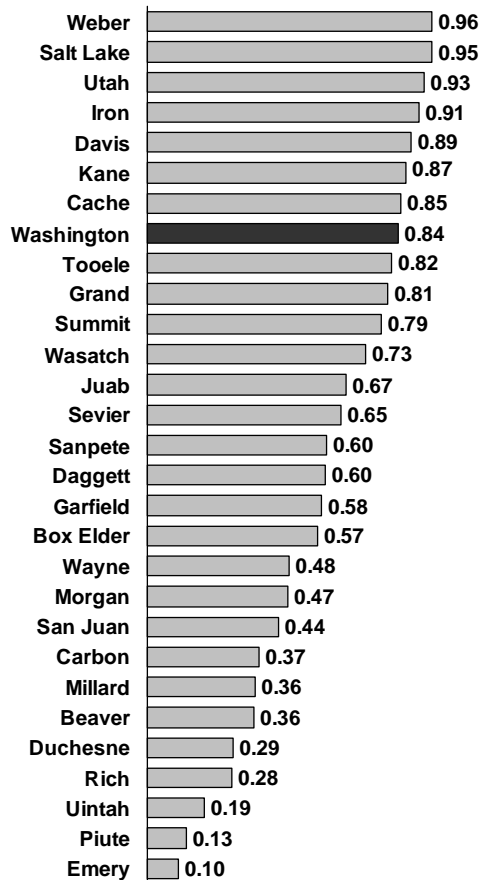
Washington
County



Trade/transportation/utilities, construction, government, and leisure/hospitality services are Washington County's largest industries.

Source: Utah Department of Workforce Services.

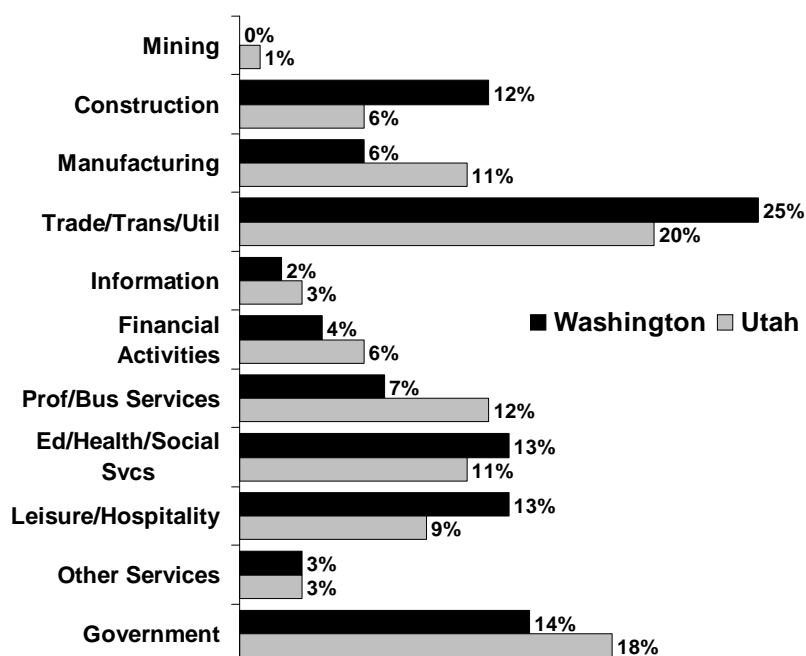
2000 Hachman Index by County



Washington County's economy is more diverse than the average Utah county according to the Hachman Index. This index compares industrial diversity in one area and another. In this case, the closer the index to 1.00, the closer the county is to the industrial profile of the United States.

Source: Utah Governor's Office of Planning and Budget.

2002* Industrial Job Distribution

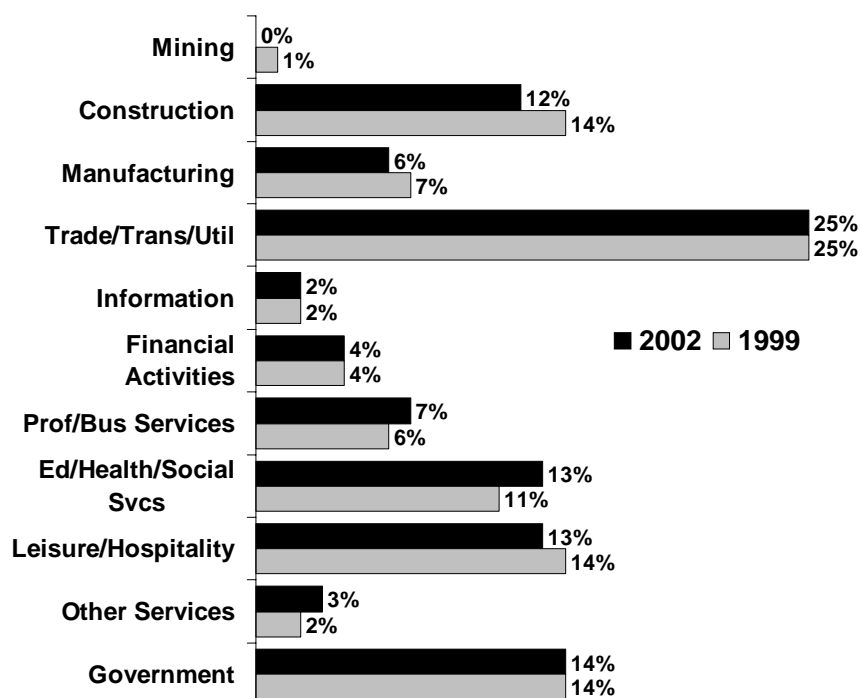


Washington County shows a much higher share of construction, trade/transportation/utilities and leisure/hospitality services than does Utah.

*Preliminary data

Source: Utah Department of Workforce Services.

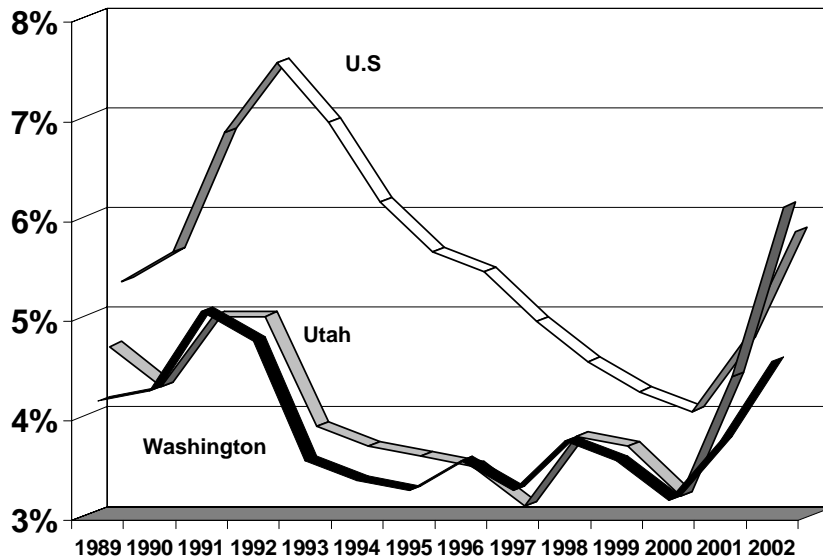
Washington County Industrial Job Distribution



Education/Health/Social Services, professional/business services, and other services increased their labor "market share" between 1999 and 2002 in Washington County.

Source: Utah Department of Workforce Services.

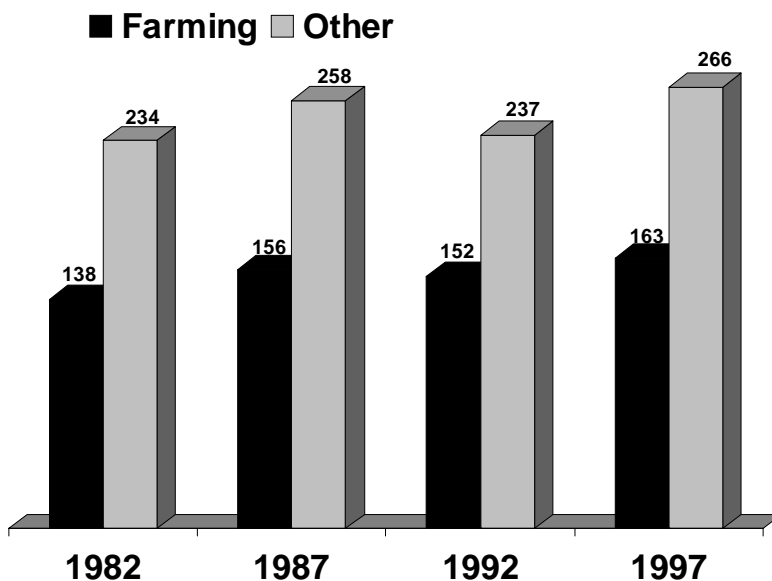
Annual Unemployment Rates



The 2002 recession is apparent in the startling jump in unemployment rates. However, Washington County's jobless rate remained relatively low.

Source: Utah Department of Workforce Services.

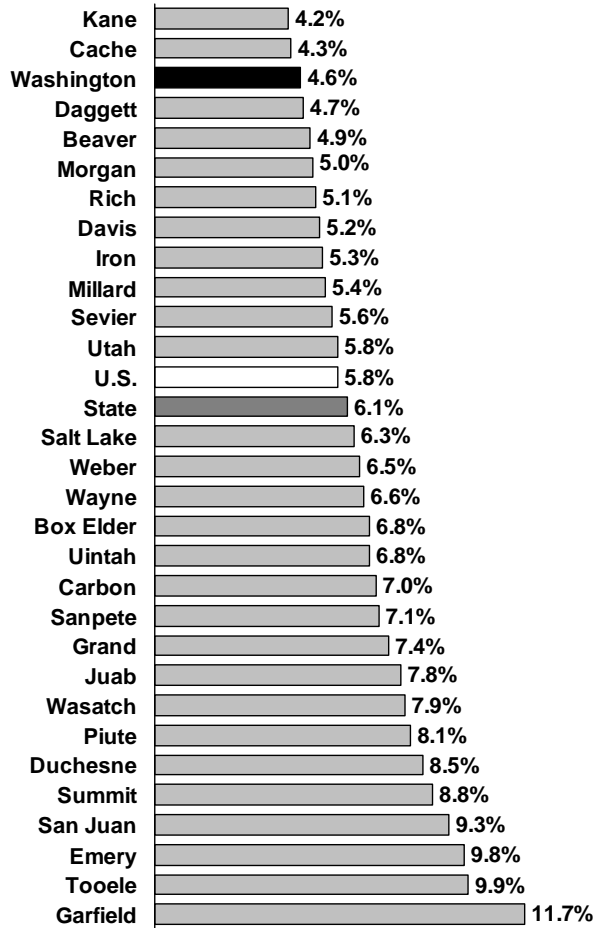
Washington County Farm Operators by Major Occupation



Most farm operators in Washington County have another primary occupation other than farming.

Source: U.S. Census Bureau.

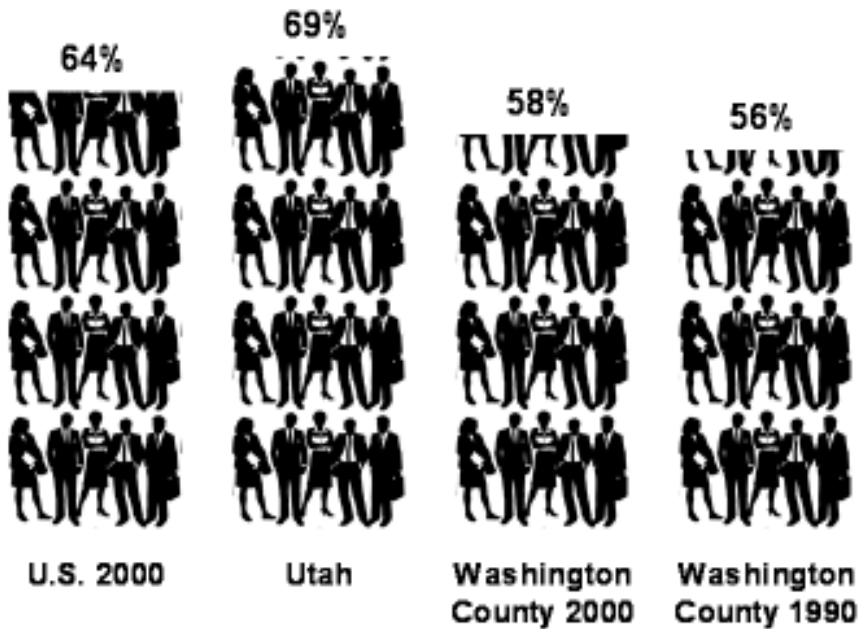
2002 Unemployment Rates by County



Washington County's strong 2002 economic performance is reflected by the third lowest unemployment rate in Utah.

Source: Utah Department of Workforce Services.

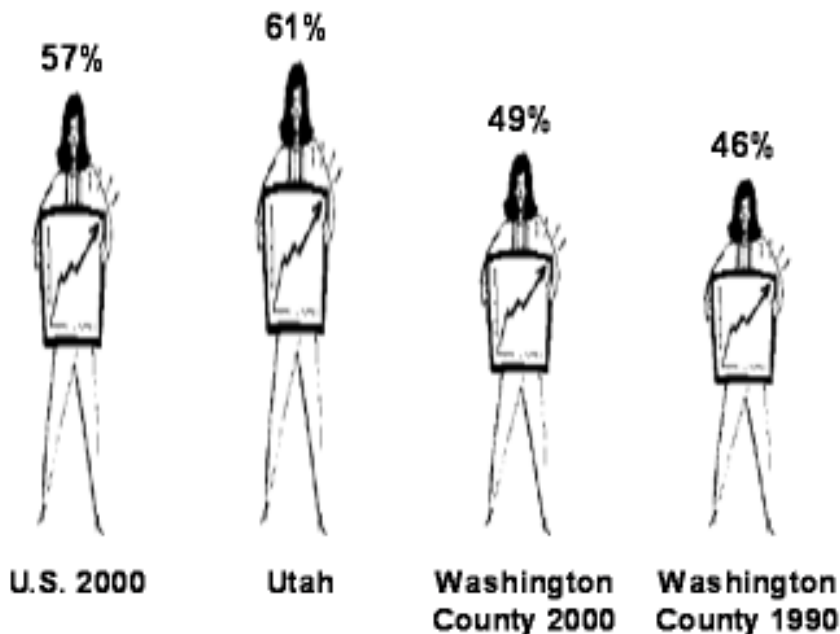
Labor Force Participation Rates



Because of its large share of retired "seniors," Washington County labor force participation rates tend to run below the state and national averages.

Source: U.S. Census Bureau.

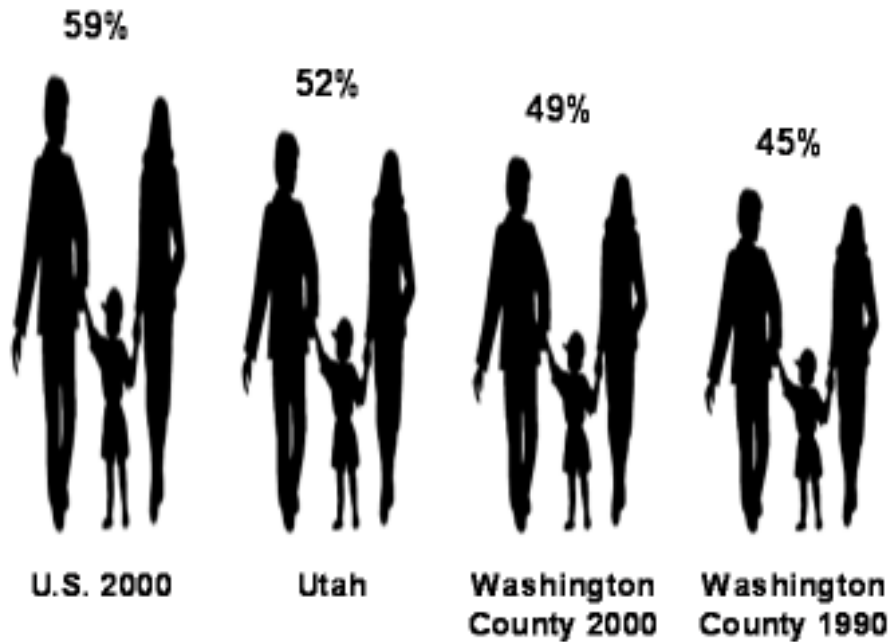
Female Labor Force Participation Rates



The percentage of women in the Washington County labor force is up from 1990. Yet, partially because of its older population, the share of working women still measures below the U.S. average.

Source: U.S. Census Bureau.

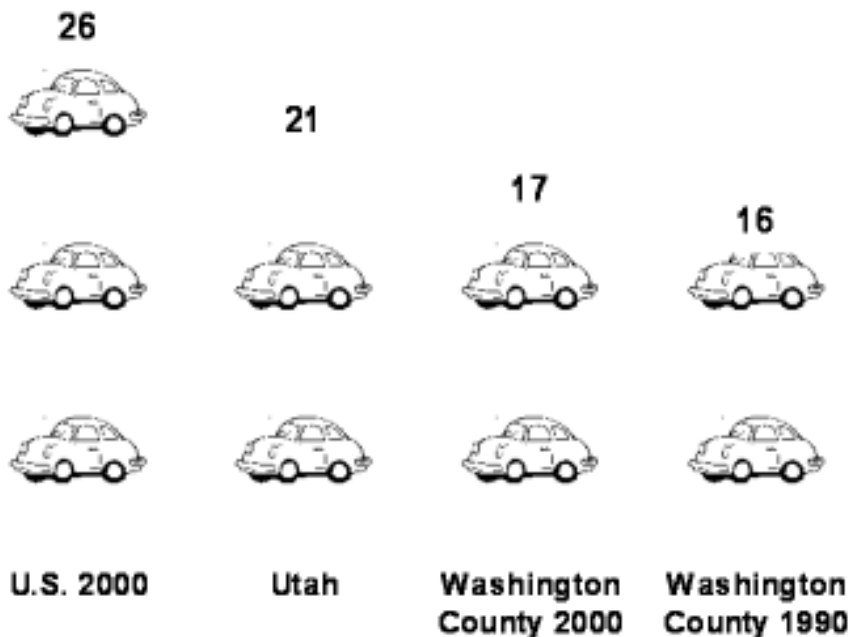
Children under Six with Both Parents in Labor Force



Almost half of Washington County's children under six have both parents in the labor force.

Source: U.S. Census Bureau.

Mean Travel Time to Work in Minutes



Washington County workers spend more time commuting to work than they did in 1990. However, their commute remains shorter than both the state and the nation.

Source: U.S. Census Bureau.

Largest Washington County Employers

Company

Type of Industry

Washington County School District
WalMart
Intermountain Health Care
Dixie College
St. George City

Public Education
Discount Department Store
Health Services
Higher Education
Local Government

SkyWest Airlines
Washington County
Smiths
Zions Bank
Wells Fargo Bank

Air Transportation
Local Government
Food Store
Banking
Banking

Anderson Lumber
Sears
Xanterra Parks and Resorts
Harmons
Hurst Stores.

Building Materials
Department Store
Hospitality Services
Food Stores
Retail Trade

Lin's Supermarket
Interstate Rock Products
Albertsons
St. George Care and Rehabilitation
Kmart

Food Stores
Heavy Construction
Food Stores
Residential Care
Discount Department Store